PaymentWorks does not allow multiple accounts to share the same email address. As a result, if you have already been invited to join PaymentWorks by another institution and established a **Payee / Vendor** account using your UNI@columbia.edu email address, you will receive a **Single Sign-On Authentication Failure** message when you try to log into you Columbia **Payer / Employee** account.

This job aid details how to unlock your Columbia Payer / Employee PaymentWorks account if you should encounter the Single Sign-On (SSO) error. The steps include establishing an alias Columbia email address, updating your Payee / Vendor PaymentWorks account, and unlocking your Payer / Employee PaymentWorks Account.

# **Establishing a Columbia Email Address Alias**

You will need to establish an alternative email address for your Payee / Vendor account. We recommend that you establish a personalized email alias for your Columbia email address (firstname.lastname@columbia.edu) if you do not already have one. A Columbia email alias is a "virtual" email address that points to your destination UNI email address mailbox where your email actually resides.

Follow the <u>CUIT Instructions</u> on how to create a personalized email alias.

### Updating Your Payee / Vendor PaymentWorks Account Email Address

Update your Payee / Vendor PaymentWorks account using the Columbia Email Address Alias that you created.

**Updating Your Personal Information** 

1. Log into your Payee / Vendor PaymentWorks account at https://www.paymentworks.com/accounts/login/.



#### 2.. Click **Account** from the top right.

Personal setup	Personal Information	
Personal information >	First Name:	Ton
_	Last Name:	Star
Administrator setup	E-Mail: columbia	pw2019+starkindustries@gmail.co
Janano Othor Lisors	Telephone:	(212) 867-530
Manage Oner Osers	Title:	Aveng
	Forward Messages to E-Mail:	Enable
	Default Language:	Englis
	Allow Browser Diagnostics Capture:	Ye
	API Authorization Token:	Generate New Token
		Reset password E

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- 3. Click **Personal Information** in the left menu bar.
- 4. Click Edit.

Personal setup	Personal Information		
Personal information	First Name:	Топу	
	Last Name:	Stark	
Administrator setup	E-Mail:	firstname.lastname@columbia.edu	
Manage Other Users	Telephone: (212) 867-5309		
	Title:	Avenger	
	Forward Messages to e-Mail:		
	Default Language:	English	
	Allow Browser Diagnostics Capture:		
		Cancel Save	

- 5. Update the **Email** field with your Columbia Email Address Alias.
- 6. Click Save.

### **Updating Company Profile (Optional Step)**

PaymentW <b>o</b> rks	— Tony Stark	Stark, Company Profile Help Account Logout Industries	
希 Home 🗢 Connect 🛔 Invoices 🕰 News Upo	lates Messages 📄 Rem	ittances	
Manage Your connections of			
i Active Connections	( Customer Registrations		Companies You May Want To Connect With
No Active Connections	Columbia Test	In Progress N	Vo Current Suggestions.
Connect with your customers %			
Search for your customer: Enter at least 3 characters	How to Connect with your	Customer	PaymentWørks

1. Click **Company Profile** from the top right

Marketing Information >	The following public information is visible to all payers in the PaymentWorks network			
Business Details	Company Name (DBA):	Stark Industries		
Tax Forms	Corporate Address:	123 Main St, Franklin, NJ USA 07416-1542		
Remittance Addresses	Telephone:	(201) 555-1212		
Updating Company Info?	Primary Account e-Mail:			
	Website URL:			
	Business Description:			
		Edit		

- 2. Click Marketing Information in the left menu bar
- 3. Click Edit.



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usiness Details	Company Name (DBA):	Stark Industries
ax Forms	Corporate Address:	
	Country:	United States of America
emittance Addresses	Street:	123 Main St
Updating Company Info?		
	City:	Franklin
	State:	New Jersey
	Zip/Postal:	07416-1542
	Telephone:	• (201) 555-1212
	Primary Account e-Mail:	firstname.lastname@columbia.edu
	Website URL:	
	Business Description:	

- 4. Update the **Primary Account Email** field
- 5. Click Save.

## **Unlock Your Payer / Employee Account**

If you have not attempted to login to your **Payer / Employee account with Columbia University**, you should be able to login via SSO at: <u>https://www.paymentworks.com/login/saml/?idp=columbia</u>

If you have already tried to login and received the Single Sign-On Authentication Failure message, PaymentWorks has locked your account for security reasons and you will need to contact <u>PaymentWorks Support</u> to have your Payer / Employee account (<u>UNI@columbia.edu</u>) unlocked.

1. Log into your Payee / Vendor PaymentWorks account at https://www.paymentworks.com/accounts/login/.

Payme	entWørks	S				Tony Stark, Stark Industrie	Company Profile s	Help Account Quick Tour	Logout
🖶 Home	Connect	A Invoices	A News Upd	ates Messages	Remittances			Support Center	
Manage You	r connections of	0							
Active Connect	tions			i Customer Registrations		Compan	ies You May Want To Conr	nect With	
No Active Conn	ections			<u>Columbia Test</u>	In Progress	s No Curre	nt Suggestions.		
Connect wit	h vour custome	rs %							

2. Click Help and select Support from the top right. The PaymentWorks help center website appears.



3. Click Contact Support. The PaymentWorks Support Center form appears.

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PaymentWorks Support Center		
Contact Customer Support Tell Us How We Can Help	Trending Articles	
* Your Full Name (First and Last)	How to Contact PaymentWorks Support	
* Your Email (Please Enter a Single Email and Remove Any Extra Spaces)	Connecting as a New Vendor	
you@example.com	Locating Your New Vendor Registration Form	
* Confirm Your Email	Invoice Halo	
you@example.com	11 PERSON REPR	
Copy (CC) One Additional Email Address on this Ticket to PaymentWorks Support (Optional)	ViewingInvoices	
them@example.com	How to Update the Remittance and/or Corporate Addresses	
Confirm CC'd Email Above		
them@example.com		

 Complete the required fields in the Contact Customer Support section including Your Full Name (First and Last), Your Email (<u>UNI@columbia.edu</u>) and Confirm Your Email. Optionally, you can enter an additional email address to Copy (CC), if desired.

* User Type (Please Sele	ct the Type of Use	er You Are)
Payer		÷
* Problem Type (Please	Indicate the Gene	ral Topic of Your Question)
General Inquiry		* *
* Subject		
Unlock my Columbia	a Payer / Employ	ee Account (UNI@columbia.edu)
* Description (Please In	dicate With As Mu	uch Detail As You Can Your Question, Errors, Steps Taken, etc.)
Please unlock my Co Payee / Vendor acco	olumbia Payer / E ount email addres	Employee Account (UNI@columbia.edu). I have updated my ss with an Alias (Email Alias@columbia.edu).
Attached file names do As well, they will be ac Multiple files can be up Upload File	o not display on t cessible to the su ploaded.	his screen but will display on the Ticket Creation Success screen. upport team reviewing your ticket.
1 Upload Files	Or drop files	
		Next

- 5. Select Payer from the User Type dropdown and General Inquiry form the Problem Type dropdown.
- 6. Populate the **Subject** field with "Unlock my Columbia Payer / Employee Account (<u>UNI@columbia.edu</u>)". *Replace* UNI@columbia.edu *with your information*.
- Populate the Description field with "Please unlock my Columbia Payer / Employee Account (<u>UNI@columbia.edu</u>). I have updated my Payee / Vendor account email address with an Alias Email, (<u>Alias@columbia.edu</u>). *Replace* UNI@columbia.edu\_and Alias@columbia.edu with your information.
- 8. Click Next.

Once PaymentWorks support has unlocked your Payer / Employee Account, you will be able to login via SSO at: <u>https://www.paymentworks.com/login/saml/?idp=columbia</u>

## **Getting Help**

If you have questions regarding the PaymentWorks platform please contact PaymentWorks Support.

For questions regarding Columbia's specific vendor management process, please visit our <u>Vendor Management</u> homepage. If you still have questions, you can contact the <u>Columbia University Finance Service Center</u>.

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